UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

KEITU WEGUGLER

KEITH WECHSLER,

RULE 7.1 DISCLOSURE

Plaintiff(s),

-against-

08 CV 1535 (Robinson, J)

LINDA STRUMPF, HAL SEIGEL, individually and US EQUITIES CORP.,

Defendant(s).

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Defendant, US EQUITIES CORP., by its attorney, MEL S. HARRIS AND ASSOCIATES, LLC, alleges that the defendant has no publicly traded parent companies.

Dated: April 29, 2008

MEL S. HARRIS AND ASSOCIATES LLC By: Arthur Sanders (as1210) Attorneys for defendant 5 Hanover Square, 8th Floor New York, NY 10004 212-660-1050